

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

---

**FORM 8-A**

---

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

---

**ALGOMA STEEL GROUP INC.**

(Exact name of registrant as specified in its charter)

---

**British Columbia**  
(State or other jurisdiction of  
incorporation or organization)

**Not Applicable**  
(I.R.S. Employer  
Identification Number)

**105 West Street**  
**Sault Ste. Marie, Ontario**  
**P6A 7B4, Canada**  
**(705) 945-2351**  
(Address of principal executive offices)

**Not Applicable**  
(Zip Code)

Securities registered or to be registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Name of each exchange on which registered</u>
<b>Common Shares, without par value</b>	<b>The Nasdaq Stock Market LLC</b>
<b>Warrants, each whole warrant exercisable for one Common Share at an exercise of \$11.50 per share</b>	<b>The Nasdaq Stock Market LLC</b>

---

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

**Securities Act registration statement number to which this form relates: 333-257732**

**Securities to be registered pursuant to Section 12(g) of the Act: None**

---

---

---

**Item 1. Description of Registrant's Securities to be Registered.**

The securities to be registered hereby are the common shares, without par value (the "Common Shares"), of Algoma Steel Group Inc. (the "Company") and warrants to purchase Common Shares (the "Warrants"). The description of the Common Shares and Warrants contained under the headings "Description of Algoma Common Shares" and "Description of Algoma Warrants" in the Company's registration statement initially filed with the Securities and Exchange Commission on July 6, 2021, as amended from time to time (File No. 333-257732) (the "Registration Statement"), to which this Form 8-A relates is incorporated herein by reference. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

**Item 2. Exhibits.**

In accordance with the "Instructions as to Exhibits" with respect to Form 8-A, no exhibits are required to be filed because no other securities of the registrant are registered on the Nasdaq Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Very truly yours,

**Algoma Steel Group Inc.**

By: /s/ Michael McQuade

Name: Michael McQuade

Title: Chief Executive Officer and Director

Dated: October 18, 2021